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ASX & Media Release

**ADELAIDE BRIGHTON SIGNS TERMS SHEET WITH ANZ BANK
FOR A SHORT TERM LOAN FACILITY**

Adelaide Brighton refers to announcements made on 18 and 23 December 2003 regarding the refinancing of a loan facility provided to the Company by its former majority shareholder, RMC Group plc.

Adelaide Brighton has today signed a Terms Sheet with the ANZ Bank. The Terms Sheet contains an offer for a loan facility, initially with a six month term (which may be extended by agreement between the parties), for the refinancing of the RMC Group plc loan facility. The financing is subject to agreeing and executing satisfactory documentation which is expected to be completed shortly.

The loan facility with ANZ Bank will enable repayment of the existing loan facility with the RMC Group plc.

Signed

Mark Chellew
Managing Director

FOR FURTHER INFORMATION:

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