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**Adelaide Brighton Ltd**  
*ACN 007 596 018*

13 February 2004

**ADLEAIDE BRIGHTON SIGNS FACILITY AGREEMENT AND  
CORPORATE GUARANTEE AND INDEMNITY WITH THE ANZ BANK**

Adelaide Brighton refers to an announcement made on 12 February 2004 regarding signing of a Terms Sheet with the ANZ Bank for the refinancing of a loan facility provided to the Company by its former majority shareholder RMC Group plc.

Adelaide Brighton has today signed a Facility Agreement and Corporate Guarantee and Indemnity with the ANZ Bank for a loan facility, initially with a six month term (which may be extended by agreement between the parties), for the refinancing of the RMC Group plc loan facility.

The loan facility with ANZ Bank will enable repayment of all monies outstanding under Adelaide Brighton's loan facility with the RMC Group plc.

Signed

**Mark Chellew**  
Managing Director

FOR FURTHER INFORMATION: MS LUBA PRZEDWORSKI  
GROUP CORPORATE AFFAIRS ADVISER  
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