

COMPANY PROFILE

Adelaide Brighton Ltd is a leading, integrated construction materials and lime producing Company heavily focussed on the growing resources, engineering and infrastructure sectors.

With its origins going back to 1882, Adelaide Brighton is a S&P/ASX200 Company with market capitalisation in excess of \$1.8 billion, 1300 employees and operations in all mainland states and territories of Australia.

The principal activities of the Adelaide Brighton Group are the production and marketing of clinker, cement and lime products; ready mixed concrete and aggregates; and concrete products.

Cement and Lime

Adelaide Brighton has market leadership positions in cement and lime in South Australia, Western Australia, and Northern Territory through its Adelaide Brighton Cement, Cockburn Cement and Northern Cement operations.

Adelaide Brighton also has strategic cement positions in the eastern states through its Morgan Cement grinding facility in New South Wales, and its 50% owned cement supply joint ventures in Queensland (Sunstate Cement) and Victoria (Independent Cement and Lime).

Concrete and Aggregates

Adelaide Brighton has a modest position in the ready mixed concrete markets through Hy-Tec in Victoria, New South Wales and south east Queensland and a 50% joint venture in northern Victoria and southern New South Wales with the Mawson Group.

The Company has an emerging position in aggregate supply with strategic reserves of aggregates at Austen Quarry, west of Sydney, through the Mawson Group and Hurd Haulage and Kancon in northern New South Wales.

Concrete Products

Under the brand name of C&M Brick, Adelaide Brighton holds the second largest market share in the national concrete masonry products market, with operations in New South Wales, South Australia and Victoria.

Customers and sustainability

The major end-use markets of Adelaide Brighton's products include residential and non-residential construction, engineering construction, alumina and steel production and mining.

Adelaide Brighton's commitment to sustainable development is demonstrated through the actions across a balanced program of business based initiatives. Adelaide Brighton believes that actioning sustainability objectives throughout the organisation positions the Company for long term competitive business performance.



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