

**Adelaide Brighton Ltd is a leading, integrated construction materials and lime producing group of companies focused on the engineering, infrastructure and resource sectors. The Group's principal activities are the production and marketing of clinker, cement and lime products, premixed concrete and aggregates, and concrete products. Adelaide Brighton originated in 1882 and is a S&P/ASX200 company with 1,600 employees and operations in all Australian states and territories.**

### **Cement and Lime**

Adelaide Brighton is a market leader in cement and lime in South Australia, Western Australia, and the Northern Territory through its Adelaide Brighton Cement, Cockburn Cement and Northern Cement operations. It also has strategic operations in the eastern states through its Morgan Cement grinding facility in New South Wales, and its 50% owned cement supply joint ventures in Queensland (Sunstate Cement) and Victoria (Independent Cement and Lime).

### **Concrete and Aggregates**

Adelaide Brighton has a modest position in the premixed concrete markets through Hy-Tec in Victoria, New South Wales and south east Queensland, and a 50% joint venture in northern Victoria and southern New South Wales with the Mawson Group. The Company has an emerging position in aggregate supply, with strategic reserves at Austen Quarry, west of Sydney, through the Mawson Group in northern Victoria and southern New South Wales and Hurd Haulage in northern New South Wales.

### **Concrete Products**

Under the brand of Adbri Masonry, Adelaide Brighton holds the number one market position in Australia in the masonry products market, with operations in Queensland, New South Wales, Victoria, Tasmania and South Australia.

### **Customers and sustainability**

The major end-use markets for Adelaide Brighton's products include residential and non-residential construction, engineering construction, alumina, and gold mining and production. The Company's commitment to sustainable development is demonstrated through a range of actions implemented across a balanced program of business based initiatives. Adelaide Brighton believes that setting and achieving sustainability objectives throughout its organisation positions it for long term competitive business performance.

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