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Adelaide Brighton successfully completes institutional equity placement

Adelaide Brighton Ltd (“Adelaide Brighton”) announced today that it has successfully completed the institutional placement (“Placement”) component of the equity capital raising announced on 8 April 2009, to raise A\$85 million. The Placement attracted strong interest from existing and new institutional shareholders.

Approximately 47.75 million Adelaide Brighton shares were placed at A\$1.78 per share. Of this number, Barro Group Pty Limited (“Barro”), who is a related party of Adelaide Brighton, will participate in the Placement in relation to approximately 11.04 million shares, subject to receipt of a waiver from Australian Securities Exchange (“ASX”) of Listing Rule 10.11.

Settlement of the Placement shares (other than the shares placed to Barro) is expected to take place on Friday, 17 April 2009, with allotment and quotation expected on Monday, 20 April 2009.

Trading in Adelaide Brighton shares on ASX will resume at 10.00am today, 9 April 2009.

In addition to the Placement, Adelaide Brighton is inviting eligible Australian and New Zealand retail shareholders to participate in a non-underwritten share purchase plan, further details of which will be announced shortly.

FOR FURTHER INFORMATION, CONTACT: LUBA ALEXANDER
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