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31 March 2006

ADELAIDE BRIGHTON ADVISES MEDIUM TERM REFINANCING FACILITIES

Adelaide Brighton advises that it has today successfully concluded negotiations for refinancing of its existing loan facilities.

Effective 31 March 2006, Adelaide Brighton has secured syndicated unsecured borrowing facilities for \$340 million with three leading Australian banks. These facilities comprise \$300 million three year funding by the Commonwealth Bank of Australia and Westpac Banking Corporation and a \$40 million 364-day revolving working capital facility with National Australia Bank Limited.

The new borrowing facilities replace the existing short-term \$260 million rolling six month borrowing facility with ANZ Bank. This facility was initiated in February 2004 following the withdrawal of a \$350 million facility provided by Adelaide Brighton's former parent, RMC Group plc.

Adelaide Brighton would like to express its appreciation to the ANZ Bank for the support and flexibility provided through the short-term facility over the last two years.

Mark Chellew
Managing Director

FOR FURTHER INFORMATION:

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