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Adelaide Brighton Ltd
ACN 007 596 018

30 April 2009

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Cleansing Statement under section 708A(5)(e) – Institutional Placement

Adelaide Brighton Ltd (**Adelaide Brighton**) gives notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Act**) that:

- 1 Adelaide Brighton has today issued 11,036,096 ordinary shares to Barro Group Pty Limited in connection with an institutional placement announced on 8 April 2009 (**Placement Shares**);
- 2 the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- 3 as at the date of this notice, Adelaide Brighton has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to Adelaide Brighton; and
 - b) section 674 of the Act; and
- 4 as at the date of this notice, there is no information that is “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours faithfully

A handwritten signature in black ink, appearing to read 'M Clayton', written in a cursive style.

Marcus Clayton
Company Secretary